

**NOTICE OF APPLICATION OF COLORADO NATURAL GAS, INC. FOR AN  
ORDER AUTHORIZING A STOCK PLEDGE, DEBT REFINANCE, AND  
CORPORATE REORGANIZATION PURSUANT TO SECTION 40-1-104 C.R.S.  
AND SECTION 40-5-105 C.R.S.**

Colorado Natural Gas, Inc., 10825 E. Geddes Avenue, Suite 410, Centennial, CO 80112

On January 21, 2025 Colorado Natural Gas, Inc. (“CNG”) filed an application with the Colorado Public Utilities Commission (the “Commission”) seeking approval for a parent-level refinancing and restructuring.

CNG’s parent company is Summit LDC Holdings, LLC (“Summit LDC”). By this application, Summit LDC seeks to restructure its organization, take advantage of favorable market conditions to refinance certain credit facilities, and extend Summit LDC's debt maturity profile to reduce refinancing risk and fund ongoing working capital and capital expenditure needs. There will be no impact to customer rates.

In addition to an evidentiary hearing on the application, the Commission may hold a public hearing and, if such a public hearing is held, members of the public may attend and make statements even if they did not file comments, objections or an intervention. If the application is uncontested or unopposed, the Commission may determine the matter without a hearing and without further notice. Any person desiring information regarding if and when hearings may be held shall submit a written request to the Commission or, alternatively, shall contact the External Affairs section of the Commission at its local or toll-free phone number: 303-894-2070 or 800-456-0858.

Anyone who desires, may file written comments or objections to this filing with the Commission. The filing of a written objection by itself will not allow you to participate as a party in any proceeding on the proposed action. The Commission’s mailing address is 1560 Broadway, Suite 250, Denver, Colorado, 80202 and its email address is [dora\\_puc\\_complaints@state.co.us](mailto:dora_puc_complaints@state.co.us). The Commission will consider all written comments and objections submitted prior to the evidentiary hearing on the filings. If you wish to participate as a party in this matter, you must file written intervention documents in accordance with the Commission’s Rules.